Item 1: Cover Page

United Financial Planning Group, LLC

Form ADV Part 2B Brochure Supplement for Gerard Barrasso

Address: 350 Motor Parkway
Suite 300
Hauppauge, NY 11788

Phone: (631) 234-0871

Website: www.unitedfpg.com

This brochure supplement provides information about Gerard Barrasso that supplements the United Financial Planning Group, LLC brochure. You should have received a copy of that brochure. Please contact Gerard Barrasso using the contact information listed above if you did not receive United Financial Planning Group, LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about Gerard Barrasso is available on the SEC's website at www.adviserinfo.sec.gov and by searching for CRD# 149843.

Item 2: Educational Background & Business Experience

Name:	Gerard Barrasso
Year of Birth:	1969
Education:	Certificate, Financial Planning Fordham University, 2008 MBA St. John's University, The Peter Tobin College of Business, 1995 BBA Hofstra University, 1991
Business Background:	United Financial Planning Group, LLC Founder & President Jan 2008 – Present
Professional Designations:	CERTIFIED FINANCIAL PLANNER® professional Certified Public Accountant ("CPA") Personal Financial Specialist ("PFS")

See Exhibit A for descriptions of professional designations and applicable qualification requirements.

Item 3: Disciplinary Information

There are no legal or disciplinary events material to a client's or prospective client's evaluation of Gerard Barrasso.

Item 4: Other Business Activities

A. Gerard Barrasso is not actively engaged in any other investment-related business or occupation.

B. Gerard Barrasso is a certified public accountant and provides accounting, financial, and business consulting services through United Financial Planning Group, LLC. These services are described in greater detail in the firm's Form ADV Part 2A.

Item 5: Additional Compensation

Gerard Barrasso does not receive any economic benefit from any third-party other than clients for providing advisory services. Such economic benefits are conveyed through United Financial Planning Group, LLC.

Item 6: Supervision

Gerard Barrasso is the President and Chief Compliance Officer of United Financial Planning Group, LLC, and is therefore responsible for supervision and administration of the firm's compliance program pursuant to its written policies and procedures and code of ethics. Gerard Barrasso may be reached by using the contact information on the cover page of this brochure supplement.

Item 1: Cover Page

United Financial Planning Group, LLC

Form ADV Part 2B Brochure Supplement for Christine Backel

Address:	350 Motor Parkway Suite 300 Hauppauge, NY 11788
Phone:	(631) 234-0871
Website:	www.unitedfpg.com

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Additional information about Christine Backel is available on the SEC's website at www.adviserinfo.sec.gov and by searching for CRD# 6930894.

Item 2: Educational Background & Business Experience

Name:	Christine Ann Backel
Year of Birth:	1971
Education:	Master of Science in Taxation State University of New York at Old Westbury, 2018 Bachelor of Science in Accounting State University of New York at New Paltz, 1993
Business Background:	IAR United Financial Planning Group, LLC Feb 2022 – Present President Aurora Consulting Insights LTD Jan 2021 – Present Financial Services Examiner New York State Department of Financial Services Aug 2019 – Present Supervisor Marijean A. Celmer, CPA, PC May 2017 – February 2025 Consultant United Financial Planning Group, LLC Jan 2020 – Feb 2022 Family Office Accountant GM Advisory Group Oct 2018 – Aug 2019 Family Office Manager Strategies for Wealth dba Cornerstone Wealth Advisory Feb 2018 – Oct 2018
Professional Designations:	CERTIFIED FINANCIAL PLANNER® professional Certified Public Accountant (“CPA”)

See Exhibit A for descriptions of professional designations and applicable qualification requirements.

Item 3: Disciplinary Information

There are no legal or disciplinary events material to a client’s or prospective client’s evaluation of Christine Backel.

Item 4: Other Business Activities

A. Christine Backel is President of Aurora Consulting Insights LTD (“Aurora”), a firm providing tax preparation, accounting, and consulting services. Aurora is not affiliated with United Financial Planning Group, LLC; however, Aurora maintains a consulting arrangement with the Adviser. Aurora provides tax and accounting services to certain clients of the Adviser pursuant to separate agreements between Aurora and those clients, and clients pay Aurora directly for such services. United Financial Planning Group, LLC receives a percentage of certain fees paid to Aurora for tax and accounting services provided to certain shared clients. This arrangement creates a conflict of interest because the Adviser has a financial incentive related to clients engaging Aurora's services. Clients are not obligated to use Aurora and may select any qualified professional.

B. Christine Backel is a Financial Services Examiner with the New York State Department of Financial Services. This role is separate from her responsibilities with United Financial Planning Group, LLC and does not constitute an endorsement by the State of New York of the Adviser or its services.

Item 5: Additional Compensation

Christine Backel does not receive any economic benefit from third parties for advisory services other than compensation received through United Financial Planning Group, LLC. However, she may receive compensation through her ownership of Aurora Consulting Insights LTD for tax and accounting services provided to clients.

Item 6: Supervision

Christine Backel is supervised and monitored by Gerard Barrasso, CCO, pursuant to United Financial Planning Group, LLC's written policies and procedures and code of ethics. Gerard Barrasso may be reached at 631-234-0871.

Item 1: Cover Page

United Financial Planning Group, LLC

Form ADV Part 2B Brochure Supplement for Ryan Derousseau

Address:	350 Motor Parkway Suite 300 Hauppauge, NY 11788
Phone:	(631) 234-0871
Website:	www.unitedfpg.com

This brochure supplement provides information about Ryan Derousseau that supplements the United Financial Planning Group, LLC brochure. You should have received a copy of that brochure. Please contact United Financial Planning Group, LLC if you did not receive United Financial Planning Group, LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about Ryan Derousseau is available on the SEC's website at www.adviserinfo.sec.gov and by searching for CRD# 7684477.

Item 2: Educational Background & Business Experience

Name:	Ryan Michael Derousseau
Year of Birth:	1983
Education:	Certificate of Financial Planning Boston University, 2021
	Master's in Business and Economic Reporting New York University, 2007
	BBA, English, Minors in Business and Journalism University of Texas, 2006
Business Background:	Financial Planner United Financial Planning Group, LLC Jan 2023 – Present
	Director, Sole Member Thinking Cap, LLC Dec 2022 – Present
	Founder, Director, Writer RMD Media, Inc. Oct 2014 – Present
Professional Designations:	CERTIFIED FINANCIAL PLANNER® professional Enrolled Agent (“EA”)

See Exhibit A for descriptions of professional designations and applicable qualification requirements.

Item 3: Disciplinary Information

There are no legal or disciplinary events material to a client’s or prospective client’s evaluation of Ryan Derousseau.

Item 4: Other Business Activities

A. Ryan Derousseau is not actively engaged in any other investment-related business or occupation.
B. Ryan Derousseau is a writer/journalist at RMD Media, Inc. where he participates as the Founder/Director.

Item 5: Additional Compensation

Ryan Derousseau does not receive any economic benefit from any third-party other than clients for providing advisory services. Such economic benefits are conveyed through United Financial Planning Group, LLC.

Item 6: Supervision

Ryan Derousseau is supervised and monitored by Gerard Barrasso, CCO, pursuant to United Financial Planning Group, LLC’s written policies and procedures and code of ethics. Gerard Barrasso may be reached at 631-234-0871.

Item 1: Cover Page

United Financial Planning Group, LLC

Form ADV Part 2B Brochure Supplement for Jose Vivero

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Website: www.unitedfpg.com

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Additional information about Jose Vivero is available on the SEC's website at www.adviserinfo.sec.gov and by searching for CRD# 6491974.

Item 2: Educational Background & Business Experience

Name:	Jose Eduardo Vivero
Year of Birth:	1992
Education:	Bachelor of Business Administration in Finance Western Connecticut State University, 2019
Business Background:	Financial Advisor United Financial Planning Group, LLC June 2025 – Present
	Unemployed Jan 2025 – June 2025
	Associate Advisor Moneco Advisors Apr 2023 – Jan 2025
	Administrative Associate LPL Financial, LLC Apr 2020 – Jan 2025
	Sr Relationship Manager Moneco Advisors Apr 2020 – Apr 2023
Professional Designations:	CERTIFIED FINANCIAL PLANNER® professional Chartered Financial Consultant (ChFC) Chartered Life Underwriter (CLU) Retirement Income Certified Professional (RICP) Enrolled Agent ("EA")

See Exhibit A for descriptions of professional designations and applicable qualification requirements.

Item 3: Disciplinary Information

There are no legal or disciplinary events material to a client's or prospective client's evaluation of Jose Vivero.

Item 4: Other Business Activities

A. Jose Vivero is not actively engaged in any other investment-related business or occupation.

B. Jose Vivero is not actively engaged in any other business or occupation for compensation that provides a substantial source of income or involves a substantial amount of time.

Item 5: Additional Compensation

Jose Vivero does not receive any economic benefit from any third-party other than clients for providing advisory services. Such economic benefits are conveyed through United Financial Planning Group, LLC.

Item 6: Supervision

Jose Vivero is supervised and monitored by Gerard Barrasso, CCO, pursuant to United Financial Planning Group, LLC's written policies and procedures and code of ethics. Gerard Barrasso may be reached using the contact information on the cover page of this brochure supplement.

Exhibit A – Professional Designation Descriptions

CERTIFIED FINANCIAL PLANNER® Professional (“CFP®”)

The CFP® certification is issued by Certified Financial Planner Board of Standards, Inc. (“CFP Board”). To obtain the CFP® certification, an individual must satisfy CFP Board’s education, examination, experience, and ethics requirements. These generally include completing required financial planning coursework and earning a bachelor’s degree or higher from an accredited college or university; passing the CFP® Certification Examination; completing 6,000 hours of qualifying professional experience or 4,000 hours of qualifying apprenticeship experience; and satisfying CFP Board’s ethics requirements and agreeing to comply with its Code of Ethics and Standards of Conduct. CFP® professionals must also satisfy applicable continuing education and ongoing certification requirements.

Certified Public Accountant (“CPA”)

The CPA license is issued by state boards of accountancy, and specific licensing requirements vary by jurisdiction. Generally, candidates must satisfy applicable education requirements, pass the Uniform CPA Examination, complete required professional experience, and satisfy any additional requirements imposed by the applicable state board of accountancy. CPAs are also generally subject to continuing professional education requirements to maintain their licenses.

Personal Financial Specialist (“PFS”)

The Personal Financial Specialist credential is issued by the American Institute of Certified Public Accountants (“AICPA”). To qualify for the PFS credential, an individual must generally be an AICPA member in good standing, hold a valid and unrevoked CPA license, certificate, or permit issued by a state authority, and satisfy applicable education, experience, examination, and other credential requirements established by the AICPA. Credential holders must also satisfy applicable continuing education and renewal requirements.

Chartered Financial Consultant® (“ChFC®”)

The Chartered Financial Consultant® designation is issued by The American College of Financial Services. To use the ChFC® designation, an individual must generally hold a high school diploma or equivalent, successfully complete the required financial planning coursework and examinations, and have at least three years of experience in financial planning or a related profession. Designees must agree to comply with The American College of Financial Services’ Code of Ethics and Procedures and satisfy applicable recertification requirements.

Chartered Life Underwriter® (“CLU®”)

The Chartered Life Underwriter® designation is issued by The American College of Financial Services. To use the CLU® designation, an individual must generally hold a high school diploma or equivalent, successfully complete the required coursework and examinations, and have at least three years of experience in financial planning or a related profession. Designees must agree to comply with The American College of Financial Services’ Code of Ethics and Procedures and satisfy applicable recertification requirements.

Retirement Income Certified Professional® (“RICP®”)

The Retirement Income Certified Professional® designation is issued by The American College of Financial Services. To use the RICP® designation, an individual must generally hold a high school diploma or equivalent, successfully complete the required retirement income planning coursework and examinations, and have at least three years of experience in financial planning or a related profession.

Designees must agree to comply with The American College of Financial Services' Code of Ethics and Procedures and satisfy applicable recertification requirements.

Enrolled Agent ("EA")

An Enrolled Agent is a tax professional enrolled to practice before the Internal Revenue Service ("IRS"). Generally, an individual seeking enrollment must obtain a preparer tax identification number ("PTIN"), pass all three parts of the IRS Special Enrollment Examination within the prescribed period, apply for enrollment, and pass an IRS suitability check. Certain former IRS employees may qualify for enrollment based on their prior technical experience without taking the examination. Enrolled Agents must renew their enrollment every three years, renew their PTIN annually, and satisfy applicable continuing education requirements.